

**Government of the District of Columbia
Office of the Chief Financial Officer
Office of Tax and Revenue**



10th Annual Tax Practitioner Institute
Wednesday, January 7, 2009

AGENDA

<u>Time</u>	<u>Topic</u>	<u>Presenter</u>
8:00 – 8:30	Registration	
8:30 – 8:45	Welcome	Roxann L. Cooper Director, Customer Service Administration
8:45 - 9:00	Opening Remarks	Stephen Cordi Deputy Chief Financial Officer
9:00 – 10:30	-Tax Form Changes -Business Tax Form Changes -Individual Income Tax Form Changes	David Quinn, Acting Director Returns Processing Administration Paulette Gooden, Forms Program Analyst
10:30 – 10:45	Break	
10:45 - 11:30	-Electronic Filing Updates -Questions and Answers	Sonja Peterson, E-Commerce Program Analyst
11:30 – 12:45	Lunch	
12:45 – 1:15	<u>Criminal Investigation Division</u> - Questionable Return Detection	John Keenan, Chief, Criminal Investigation Division Bill Randolph, Criminal Investigation Division
1:15 – 2:15	<u>Audit Division</u> - Overview of the Review and Conference Unit - Voluntary Disclosure Agreement Program (VDA) - Overview of the Revenue Protection Unit - Internet Cigarette Sales/Jenkins Act -Questions and Answers	Nancy Tucker, Chief, Audit Division Olufemi Obikoya, Program Analyst Michael Farinha, Supervisory Tax Auditor Vanessa Faulkner, Supervisory Tax Auditor
2:15 – 2:45	<u>Collection Division</u> - O Type Collection Fee - Installment Agreement - Waiver Process - Internet Listing - Seizures -Questions and Answers	Portia Perry, Acting Chief Collection Division Doris Faulkner, Branch Chief Roselyn Lewis, Branch Chief
2:45 – 3:00	Break	

<p>3:00 – 4:30</p>	<p>Taxpayer Appeal Rights Residency, Domicile & Statutory Residency Clarification, McNulty & Jefferies Case Homestead Issues POA requirements Property Rentals for Inauguration Day Standard Deduction Increase Personal Exemption Increase Homestead Deduction Increase Exempt Organizations & Form 990 Targeted Historic Homeowner Grant Supermarket Tax Exemption Tax Relief for Victims of Hurricane Ike/ Gustav Non-Individual Income Tax Electronic Filing Requirements Refunds-Protective Claim & Time limitations for OAH Protest Omnibus Domestic Partnership Equality Act College Savings Program Increased Tax Benefit Act of 2008 Earned Income Tax Credit Act of 2008 Economic Interests Tax Amendment Act Veterans Tax Credit for Employers</p>	<p>Alan C. Levine, Chief Counsel Robert McKeon, Deputy Chief Counsel William Bowie, Assistant General Counsel Edward Blick, Assistant General Counsel Aaishah Hashmi, Assistant General Counsel Sonia Mittal, Assistant General Counsel Bazil Facchina, Assistant General Counsel</p>
<p>4:30 – 4:45</p>	<p>Wrap Up/Closing remarks</p>	<p>Roxann L. Cooper Director, Customer Service Administration</p>