

2013 D-40B SUB Nonresident Request for Refund



Personal information

Your first name ABCDEFGHIJKLMNOP M.I. A Last name ABCDEFGHIJKLMNOP

SOFTWARE DEVELOPER USE ONLY VENDOR ID# 1234

Your social security number 123456789 Your daytime phone number 1234567890

Current mailing address (number, street and apartment/unit number if applicable)

12345ABCDEF... ABCDEFGHIJKLMNOP

City ABCDEFGHIJKLMNOP State AB Zipcode + 4 123456789

Country or U.S. Commonwealth ABCDEFGHIJKLMNOP

Mark if you filed one of these forms in the previous year: D-40 X D-40EZ X D-40B X If not, give reason. ABCDEFGHIJKLMNOP

Refund request Attach a signed copy of your state return(s)

Round cents to the nearest dollar. If the amount is zero, leave the line blank.

Table with 5 rows: 1 Total gross income \$123456789.00, 2 DC gross income \$123456789.00, 3 DC income tax withheld \$123456789.00, 4 2013 DC estimated income tax payments \$123456789.00, 5 Refund request \$123456789.00

Will the refund go to an account outside the U. S. X Yes X No See instructions.

Refund Options: For information on the tax refund card and program limitations, visit our website otr.dc.gov/refundprepaidcards

Mark one refund choice: X Direct Deposit X Refund Card X Paper Check

Direct Deposit If you want your refund deposited in your bank, fill in type of account X checking X savings and enter the routing number and account number below.

Routing Number XXXXXXXXXX Account Number XXXXXXXXXXXXXXXXXXXX

Residence information

2013 DC residence From MMDD To MMDD DC address (number, street and zip code) 12345ABCDEF... 123456789

2013 permanent residence State or Country or U.S. commonwealth Zipcode + 4 AB ABCDEFGHIJKLMNOP 123456789 Did you return or do you intend to return to this permanent residence? Yes X No X If yes, enter date you returned or intend to return MMDDYY

Reason you lived in DC during 2013 ABCDEFGHIJKLMNOP Reason you moved or intend to move out of DC ABCDEFGHIJKLMNOP

List the states where you resided during the last 3 years, beginning with your present residence.

Table with 2 columns: a AA MMY MMY, b AA MMY MMY, c AA MMY MMY, d AA MMY MMY

If jurisdiction is other than a state, please list it on an attachment.



Enter your last name ABCDEFGHIJKLMNOPQ

Your social security number 123456789

Other information

9 Place of birth (city) ABCDEFGHIJKLMNOPQ State AB Date of birth MMDDYY

10 State where you last voted AB Date you voted MMDDYY Are you registered to vote in DC? X Yes X No

11 Complete only if you were in military service during 2013. State where enlisted AB Enlistment date MMDDYY State of domicile declared on DD Form 2058 AB Residence at time of enlistment State or Country or U.S. commonwealth AB ABCDEFGHIJKLMNOPQ

Employment history

12 Current employer ABCDEFGHIJKLMNOPQ From MMDDYY Current employer's address (number and street) 12345ABCDEF City ABCDEFGHIJKLMNOPQ State AB Zipcode 123456789 Previous employer ABCDEFGHIJKLMNOPQ From MMDDYY To MMDDYY Previous employer's address (number and street) 12345ABCDEF City ABCDEFGHIJKLMNOPQ State AB Zipcode 123456789

Property information

13 List the type and location of any DC real property you own. Type of property ABCDEFGHIJKLMNOPQ Address (number and street) 12345ABCDEF City ABCDEFGHIJKLMNOPQ State AB Zipcode 123456789 Type of property ABCDEFGHIJKLMNOPQ Address (number and street) 12345ABCDEF City ABCDEFGHIJKLMNOPQ State AB Zipcode 123456789

14 List amount of income tax and/or intangible personal property tax you paid in 2013 to the jurisdiction of your 2013 permanent residence listed on line 7.

Mark tax type: X Income \$ 123456789.00 X Intangible personal property tax \$ 123456789.00

Signature Under penalties of the law, I declare that I have examined this request and any attached statements, and to the best of my knowledge it is correct.

Your Signature Date Preparer's Signature Preparer's PTIN 123456789

Who must file a Form D-40B? Any nonresident of DC claiming a refund of DC income tax withheld or paid by estimated tax payments. A nonresident of DC is anyone whose permanent home was outside DC during all of 2013 and who did not live in DC for a total of 183 days or more during 2013. A joint request for refund is not permitted. Attach all statements showing DC withholding to the front of page 1.

How will we respond to your request? We will send you a refund check for the amount of your request if we determine you were a nonresident during 2013; or Based on the information you provide, we may determine that you qualify as a DC resident. If so, we will send you a notice of your residency status and require that you file either a DC Form D-40 or D-40EZ tax return.

Notice: In order to comply with banking rules, we will not issue a refund to or through a foreign financial institution. Instead, we will issue a tax refund card if refund is \$25.00 but less than or equal to \$2,500.