Government of the District of Columbia

2016 D-40B Nonresident Request for Refund

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Important: Print in CAPITAL letters using black ink. Leave lines blank that do not apply.

STAPLE OTHER REQUESTED DOCUMENTS IN UPPER LEFT BEHIND THIS FORM

STAPLE W-2s AND OTHER WITHHOLDING STATEMENTS HERE

Personal information

OFFICIAL USE ONLY
Vendor ID#0000

Your first name | M.I. | Last name

Your social security number | Your date of birth (MMDDYYYY) | Daytime phone number

Current mailing address (number, street and suite/apartment number if applicable)

City | State | Zip Code + 4

Country or U.S. commonwealth/U.S. territory

Review categories 1 - 2 below and attach your withholding statements.

1. Commuter/Domiciliary State Exemption: I declare that during the taxable year shown above I either commuted on a daily basis from my place of residence to work in the District of Columbia (DC) or I was a domiciliary or legal resident of the state listed and my only income from sources within DC was from wages and salaries, which are subject to taxation by (enter the 2 letter state abbreviation for your domiciliary or legal state of residency) I did not maintain a place of abode in DC for a total of more than 183 days. (see instructions). DC tax was erroneously withheld from salary and wages paid to me by my employer.

2. Military spouse exemption: If your non-resident military spouse was in the armed services during 2016, and you are not a DC resident, enter the state of domicile declared on DD Form 2058.

3. List the type and location of any DC real property you own.

   Type of property _____

   Address (number, street and suite/apartment number if applicable)

   Type of property _____

   Address (number, street and suite/apartment number if applicable)

Refund request

Round cents to nearest dollar. If amount is zero, leave line blank.

1. DC income tax withheld *Attach copies of your withholding statements.* — 1 $ .00
2. 2016 DC estimated income tax payments — 2 $ .00
3. Refund request *Add Lines 1 and 2.* — 3 $ .00

Will the refund go to an account outside the US? Yes No See instructions.

Refund Options: **For information on the tax refund card and program limitations, see instructions or visit our website otr.dc.gov/refundprepaidcards.**
Mark one refund choice: Direct Deposit Tax Refund Card Paper Check

Direct Deposit *If you want your refund deposited in your bank account, fill in type of account checking savings and enter the routing number and account number below.*
Routing Number | Account Number

Third party designee *To authorize another person to discuss this return with OTR, fill in here and enter the name and phone number of that person. See instructions.*
Designee's name | Phone number

Signature Under penalties of law, I declare that I have examined this request and any attached statements, and, to the best of my knowledge, they are correct.

Your signature | Date | Preparer's signature

Preparer's Tax Identification Number (PTIN)

Who must file a Form D-40B?

Any nonresident of DC claiming a refund of DC income tax withheld or paid by estimated tax payments must file a D-40B. A nonresident is anyone whose permanent home was outside DC during all of 2016 and who did not live in DC for a total of 183 days or more during 2016. A joint request for refund is not permitted. Attach all statements showing DC withholding to the front of page 1. Be sure to include your date of birth on page 1.

NOTE: If you moved into DC with the intent of residing, you are considered a DC resident and the 183 days does not apply.

Where to send a Form D-40B?

You must mail the completed Form D-40B to:
Office of Tax and Revenue
PO Box 96147
Washington, DC 20090-6147

How will we respond to your request?

- We will send you a refund for the amount you request if we determine you were not a resident of DC during 2016; or
- Based on the information you provide, we may determine that you qualify as a DC resident. If so, we will require that you file either a DC Form D-40 or DC Form D-40EZ tax return.

Notice: In order to comply with banking rules, we will not issue a refund to or through a foreign financial institution. Instead, we will issue a paper check. In the event of a rejection of direct deposit, refunds will be re-issued on a paper check.