The District of Columbia Office of Tax and Revenue (OTR) has made changes to the estate tax filing process for representatives of decedents whose death occurred from January 1, 2016 and forward. Effective May 2, 2018, estate representatives responsible for filing an estate tax will be required to register for an account, file and submit payment via MyTax.DC.gov for the following Estate tax returns:

- D-76
- D-76 EZ
- D-77

### WHAT YOU WILL NEED

If you haven’t already signed-up, you will need to create an online account at MyTax.DC.gov to file the estate tax return.

**Sign Up**
Choose “Sign-Up” at MyTax.DC.gov

**Register**
Choose “Register for DC Estate Tax Account Access”

You will need the following when registering:
- Death Certificate
- Letters of Administration
- Other acceptable documents

Once you’ve created an account, you can log in at MyTax.DC.gov and file the estate tax return.

**File**
You will need the following when filing:
- D-76/D-76EZ: Mock-up of federal Form 706, pages 1, 2 and 3
- D-76: Schedules A-O
- D-76EZ: Schedule M (surviving spouse) or Schedule O (tax-exempt organization)

### WHEN SHOULD THE RETURN BE FILED

The DC Estate tax return must be filed and the tax paid within 10 months after the decedent's date of death.

### HOW TO SUBMIT A PAYMENT

MyTax.DC.gov makes it fast, easy and secure to make payments. Make an electronic payment from your bank account at no additional fee. Payments can be scheduled up to one year in advance. Make a payment using your credit or debit card. A convenience fee of 2.5 percent will be charged by the credit card processor for each payment.
HAVE QUESTIONS?

Additional information can be found at MyTax.DC.gov, by calling (202) 759-1946, or emailing e-services.otr@dc.gov

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MyTax.DC.gov
Simpler. Faster. Safer.