

2013 D-40B SUB Nonresident
Request for Refund



Personal information

Your first name M.I. Last name
ABCDEFGHIJKLMN ABC A ABCDEFGHIJKLMNOP

SOFTWARE DEVELOPER USE ONLY

VENDOR ID# 1234

Your social security number Your daytime phone number
123456789 1234567890

Current mailing address (number, street and apartment/unit number if applicable)

123456789ABCDEFGHIJKLMN
ABCDEFGHIJKLMNABCDEFGHIJKLMN

City State Zipcode + 4
ABCDEFGHIJKLMN AB 123456789

Country or U.S. Commonwealth
ABCDEFGHIJKLMNABCDEFGHIJKLM

Mark if you filed one of these forms in the previous year: D-40 X D-40EZ X D-40B X If not, give reason.

ABCDEFGHIJKLMNABCDEFGHIJKLM

Refund request Attach a signed copy of your state return(s)

Round cents to the nearest dollar.
If the amount is zero, leave the line blank.

1	Total gross income	1	\$123456789.00
2	DC gross income	2	\$123456789.00
3	DC income tax withheld Attach copies of your W-2s that show DC withholdings.	3	\$123456789.00
4	2013 DC estimated income tax payments	4	\$123456789.00
5	Refund request Add lines 3 and 4.	5	\$123456789.00

Will the refund go to an account outside the U. S. X Yes X No See instructions.

Refund Options: For information on the tax refund card and program limitations, visit our website otr.dc.gov/refundprepaidcards

Mark one refund choice: X Direct Deposit X Refund Card X Paper Check

Direct Deposit If you want your refund deposited in your bank, fill in type of account X checking X savings and enter the routing number and account number below.

Routing Number XXXXXXXXXX Account Number XXXXXXXXXXXXXXXXXXXX

Residence information

6 2013 DC residence From MMDD To MMDD
DC address (number, street and zip code) Zipcode + 4
123456789ABCDEFGHIJKLMN 123456789

7 2013 permanent residence
State or Country or U.S. commonwealth Zipcode + 4
AB ABCDEFGHIJKLMNOP 123456789
Did you return or do you intend to return to this permanent residence? Yes X No X
If yes, enter date you returned or intend to return MMDDYY

Reason you lived in DC during 2013
ABCDEFGHIJKLMNABCDEFGHIJKLMNABCDEFGHIJKLMNABCDEFGHIJKLMN
Reason you moved or intend to move out of DC
ABCDEFGHIJKLMNABCDEFGHIJKLMNABCDEFGHIJKLMNABCDEFGHIJKLMN

8 List the states where you resided during the last 3 years, beginning with your present residence.

State	From (MMYY)	To (MMYY)	State	From (MMYY)	To (MMYY)
a AA	MMYY	MMYY	c AA	MMYY	MMYY
b AA	MMYY	MMYY	d AA	MMYY	MMYY

If jurisdiction is other
than a state, please list
it on an attachment.



Enter your last name ABCDEFGHIJKLMNOPQ

Your social security number 123456789

Other information

9 Place of birth (city)

ABCDEFGHIJKLMN

State

AB

Date of birth

MMDDYY

10 State where you last voted AB

Date you voted MMDDYY

Are you registered to vote in DC?

X Yes

X No

11 Complete only if you were in military service during 2013.

State where enlisted AB Enlistment date MMDDYY

State of domicile declared on DD Form 2058 AB

Residence at time of enlistment

State or Country or U.S. commonwealth

AB ABCDEFGHIJKLMNOPQ

Employment history

12 Current employer

ABCDEFGHIJKLMN

From

MMDDYY

Current employer's address (number and street)

12345ABCDEFGHIJKLMN

City

ABCDEFGHIJKLMN

State

AB

Zipcode

123456789

Previous employer

ABCDEFGHIJKLMN

From

MMDDYY

To

MMDDYY

Previous employer's address (number and street)

12345ABCDEFGHIJKLMN

City

ABCDEFGHIJKLMN

State

AB

Zipcode

123456789

Property information

13 List the type and location of any DC real property you own.

Type of property

ABCDEFGHIJKLMN

Address (number and street)

12345ABCDEFGHIJKLMN

City

ABCDEFGHIJKLMN

State

AB

Zipcode

123456789

Type of property

ABCDEFGHIJKLMN

Address (number and street)

12345ABCDEFGHIJKLMN

City

ABCDEFGHIJKLMN

State

AB

Zipcode

123456789

14 List amount of income tax and/or intangible personal property tax you paid in 2013 to the jurisdiction of your 2013 permanent residence listed on line 7.

Mark tax type:

X Income

X Intangible personal property tax

Amount

\$ 123456789.00

\$ 123456789.00

Signature

Under penalties of the law, I declare that I have examined this request and any attached statements, and to the best of my knowledge it is correct.

Your Signature

Date

Preparer's Signature

Send your signed and completed request to:

Office of Tax and Revenue, PO Box 96147, Washington, DC 20090-6147

Preparer's PTIN 123456789

Who must file a Form D-40B?

- Any nonresident of DC claiming a refund of DC income tax withheld or paid by estimated tax payments.
- A nonresident of DC is anyone whose permanent home was outside DC during all of 2013 and who did not live in DC for a total of 183 days or more during 2013.
- A joint request for refund is not permitted. Attach all statements showing DC withholding to the front of page 1.

How will we respond to your request?

- We will send you a refund check for the amount of your request if we determine you were a nonresident during 2013; or
- Based on the information you provide, we may determine that you qualify as a DC resident. If so, we will send you a notice of your residency status and require that you file either a DC Form D-40 or D-40EZ tax return.

Notice: In order to comply with banking rules, we will not issue a refund to or through a foreign financial institution. Instead, we will issue a tax refund card if refund is \$25.00 but less than or equal to \$2,500.