

2013 D-40 SUB Individual
Income Tax Return



Print in CAPITAL letters using black ink. Leave lines blank that do not apply.

STAPLE OTHER REQUESTED DOCUMENTS IN UPPER LEFT

STAPLE W-2s AND ANY OTHER WITHHOLDING STATEMENTS HERE

Personal information

Your telephone number 1234567890

Mark if ☒ Amended return

Mark if ☒ Filing for a deceased taxpayer

SOFTWARE DEVELOPER USE ONLY

VENDOR ID# 1234

Your social security number (SSN) and Date of Birth (MMDDYYYY)

123456789

12345678

Spouse's/registered domestic partner's SSN

123456789

and Date of Birth (MMDDYYYY)

12345678

Your first name

ABCDEFGHIJKLMN

M.I.

A

Last name

ABCDEFGHIJKLMN

Spouse's/domestic partner's first name

ABCDEFGHIJKLMN

M.I.

A

Last name

ABCDEFGHIJKLMN

Home address (number, street and apartment number if applicable)

12345ABCDEFGHIJKLMN

12345ABCDEFGHIJKLMN

City

ABCDEFGHIJKLMN

State

AB

Zipcode + 4

123456789

Filing Status

- 1 Mark only one: ☒ Single ☒ Married filing jointly ☒ Married filing separately ☒ Dependent claimed by someone else
- ☒ Married filing separately on same return Enter combined amounts for lines 4 - 42. See instructions.
- ☒ Registered domestic partners filing jointly or ☒ filing separately on same return
- ☒ Head of household Enter qualifying dependent and/or non-dependent information on Schedule S.
- 2 Mark if you are: ☒ Part-year resident in DC from 00 (month) to 00 (month), # of months in DC 00 See instructions.

Complete your federal return first -- Enter your dependents' information on DC Schedule S

Income Information

- a Wages, salaries, unemployment compensation and/or tips, see instructions a \$123456789.00
- b Business income or loss, see instructions. Mark if loss ☒ b \$123456789.00
- c Capital gain (or loss). Mark if loss ☒ c \$123456789.00
- d Rental real estate, royalties, partnerships, etc. Mark if loss ☒ d \$123456789.00

Computation of DC Gross and Adjusted Gross Income

- 3 Federal adjusted gross income From adjusted gross income lines on Federal Forms 1040, 1040A, 1040EZ, 1040NR or 1040NR-EZ. Mark if loss ☒ 3 \$123456789.00

Additions to DC Income

- 4 Franchise tax deducted on federal forms, see instructions. 4 \$123456789.00
- 5 Other additions from DC Schedule I, Calculation A, Line 8. 5 \$123456789.00
- 6 Add lines 3, 4 and 5. Mark if loss ☒ 6 \$123456789.00

Subtractions from DC Income

- 7 Part year residents, enter income received during period of nonresidence, see instructions. 7 \$123456789.00
- 8 Taxable refunds, credits or offsets of state and local income tax. 8 \$123456789.00
- 9 Taxable amount of social security and tier 1 railroad retirement from Federal Forms 1040 or 1040A. 9 \$123456789.00
- 10 Income reported and taxed this year on a DC franchise or fiduciary return. 10 \$123456789.00
- 11 DC and federal government pension and annuity limited exclusion, see instructions. 11 \$123456789.00
- Mark ☒ if you are 62 or older ☒ if your spouse/domestic partner is 62 or older
- 12 DC and federal government survivor benefits, see instructions. 12 \$123456789.00
- 13 Other subtractions from DC Schedule I, Calculation B, Line 16. 13 \$123456789.00
- 14 Total the subtractions from DC income, Lines 7 - 13. 14 \$123456789.00
- 15 DC adjusted gross income, Line 6 minus Line 14. Mark if loss ☒ 15 \$123456789.00

Enter your last name
Enter your SSN

ABCDEFGHIJKLMN
123456789



16 Deduction type Take the same type of deduction you took on your federal return.
Mark which type: ☒ Standard ☒ Itemized See instructions for amount to enter on Line 17.

17 DC deduction amount. Do not copy from federal form. For amount to enter, see instructions. 17 \$123456789.00

18 Number of exemptions If more than 1 (more than 2 if filing jointly), or if you or your spouse/domestic partner are over 65 or blind, attach a completed Calculation G, Schedule S. 18 00

19 Exemption amount Multiply \$1,675 by number on Line 18. Part-year DC residents see Cal E. 19 \$123456789.00

20 Add Lines 17 and 19. 20 \$123456789.00

21 DC Taxable income Subtract Line 20 from Line 15. Enter result. Mark if loss ☒ 21 \$123456789.00

DC tax, credits and payments

22 Tax If Line 21 is \$100,000 or less, use tax tables. If more, use Calculation I. Mark ☒ if filing separately on same return. Complete Calculation J on Schedule S. 22 \$123456789.00

23 Credit for child and dependent care expenses \$1234.00 x .32 Enter result 23 \$123456789.00
From Federal Form 2441; if part-year DC resident, from Line 5, DC Form D-2441.

24 Non-refundable credits from DC Schedule U, Part 1a, Line 6 Attach DC Schedule U 24 \$123456789.00

25 DC Low Income Credit Use Calc. LIC/EITC to see if LIC or EITC is a greater benefit. See instructions, 25 \$123456789.00

25a Enter the number of exemptions claimed on your federal return. 25a 00

26 Total non-refundable credits. Add Lines 23, 24 and 25. 26 \$123456789.00

27 Total tax Subtract Line 26 from Line 22. If Line 22 is less than Line 26, leave Line 27 blank. 27 \$123456789.00

28 DC Earned Income Tax Credit Enter your federal EIC \$1234.00 x .40 Enter result 28 \$123456789.00

28a Enter the number of qualified EITC children. 28a 00

29 Property Tax Credit. From your DC Schedule H; attach a copy. 29 \$123456789.00

30 Refundable credits from DC Schedule U, Part 1b, Line 4 Attach DC Schedule U. 30 \$123456789.00

31 DC income tax withheld shown on Forms W-2 and 1099. Attach these forms. 31 \$123456789.00

32 2013 estimated income tax payments. 32 \$123456789.00

33 Tax paid with extension of time to file or with original return if this is an amended return. 33 \$123456789.00

34 Total payments and refundable credits. Add Lines 28, 29 - 33. 34 \$123456789.00

Refund Complete if Line 34 is more than Line 27.

35 Amount you overpaid 35 \$123456789.00
Subtract Line 27 from Line 34

36 Amount to be applied to your 36 \$123456789.00
2014 estimated tax

Mark the oval if Form D-2210 is attached ☒

37 Penalty See instructions 37 \$123456789.00

38 Refund Subtract sum of Lines 36 and 37 from Line 35 38 \$123456789.00

39 Contribution amount 39 \$123456789.00
from Sched. U, Part II, Line 6
Can not exceed refund amt. on Line 38
Put additional amt. on Line 42

40 Net Refund 40 \$123456789.00
Subtract Line 39 from Line 38

Amount owed Complete if Line 34 is equal to or less than Line 27.

41 Tax due 41 \$123456789.00
Subtract Line 34 from Line 27

42 Contribution amount 42 \$123456789.00
from Schedule U, Part II, Line 7

Mark the oval if Form D-2210 is attached ☒

43a Penalty \$12345.00
43b Interest \$12345.00
Enter total P & I. 43 \$123456789.00

44 Total amount due 44 \$123456789.00
Add Lines 41 - 43

Will this refund you requested go to an account outside of the U.S.? Yes ☒ No ☒ See instructions

Refund Options: For information on the tax refund card and program limitations, see instructions or visit our website otr.dc.gov/refundprepaidcards.

Mark one refund choice: ☒ Direct deposit ☒ Tax refund card ☒ Paper check

Direct Deposit To have your refund deposited into your checking ☒ or savings ☒ account, mark X and enter bank routing and account numbers.

Routing Number 123456789

Account Number 0000000012345678

Third Party Designee To authorize another person to discuss this return with the OTR, check here ☒ and enter the name and phone number of that person.
Designee's name Phone number

1234567890

Signature Under penalties of law, I declare that, to the best of my knowledge, this return is correct. Declaration of paid preparer is based on all the information available to the preparer.

Your signature

Date

Preparer's signature

Date

Spouse's/domestic partner's signature if filing jointly or separately on same return Date

Preparer's Tax Identification Number (PTIN) PTIN telephone number

123456789

1234567890