

2014 D-40B Nonresident Request for Refund



This is a FILL-IN format. Please do not handwrite any data on this form other than your signature.

OFFICIAL USE ONLY  
Vendor ID#0002

STAPLE OTHER REQUESTED DOCUMENTS IN UPPER LEFT BEHIND THIS FORM

Personal information

Your first name  M.I.  Last name

Your social security number  Your date of birth (MMDDYYYY)  Daytime phone number

Current mailing address

City  State  Zip Code + 4

Country or U.S. commonwealth/U.S. territory

FILL IN if you filed one of these DC forms in the previous year:  D-40  D-40EZ  D-40B If you did not file, give the reason.

Refund request **attach a signed copy of your state return(s)**

Round cents to nearest dollar. If amount is zero, leave line blank.

- 1 Total gross income
- 2 DC gross income
- 3 DC income tax withheld *Attach your W-2s, 1099s and any other nonwage payment forms that show DC withholding.*
- 4 2014 DC estimated income tax payments
- 5 Refund request *Add Lines 3 and 4.*

1	\$	<input type="text"/>	00							
2	\$	<input type="text"/>	00							
3	\$	<input type="text"/>	00							
4	\$	<input type="text"/>	00							
5	\$	<input type="text"/>	00							

Will the refund go to an account outside the US?  Yes  No See instructions.

Refund Options For information on the tax refund card and program limitations, visit our website [otr.dc.gov/refundprepaidcards](http://otr.dc.gov/refundprepaidcards).

Mark one refund choice:  Direct Deposit  Refund Card  Paper Check  
 Direct Deposit *If you want your refund deposited in your bank account, fill in type of account  checking  savings and enter the routing number and account number below.*

Routing Number  Account Number

Residence information

6 2014 DC residence From  (MMDD) To  (MMDD)  
 DC address (number, street and zip code)  Zip Code + 4

7 2014 permanent residence  
 State  or Country or U.S. commonwealth/U.S. territory  Zip Code + 4

Did you return or do you intend to return to this permanent residence?  Yes  No

If yes, enter date you returned or intend to return  (MMDDYY)

Reason you lived in DC during 2014

Reason you moved to or intend to move out of DC

8 List the states where you resided during the last 3 years, beginning with your present residence.

	State	From (MMYY)	To (MMYY)	State	From (MMYY)	To (MMYY)
a	<input type="text"/>	<input type="text"/>	<input type="text"/>	c	<input type="text"/>	<input type="text"/>
b	<input type="text"/>	<input type="text"/>	<input type="text"/>	d	<input type="text"/>	<input type="text"/>

If jurisdiction is other than a state, please list it on an attachment.



Enter your last name. [ ] Enter your social security number. [ ]

Other information

9 Place of birth, City State Date of birth (MMDDYY)
10 State where you last voted Date you voted Are you registered to vote in DC? Yes No
11 Complete only if you were in military service during 2014.
State of domicile declared on DD Form 2058 Legal residence for tax purposes
State or Country or U.S. commonwealth/U.S. territory

Employment history

12 Current employer From (MMDDYY)
Current employer's address (number and street) City State Zip Code
Previous employer From (MMDDYY) To (MMDDYY)
Previous employer's address (number and street) City State Zip Code

Property information

13 List the type and location of any DC real property you own.
Type of property Address (number, street and zip code)
Type of property Address (number, street and zip code)

14 List amount of income tax and/or intangible personal property tax you paid in 2014 to the jurisdiction of your 2014 permanent residence listed on Line 7.
Tax type: Income tax Amount \$ 00
Intangible personal property tax \$ 00

Signature Under penalties of law, I declare that I have examined this request and any attached statements, and, to the best of my knowledge, it is correct.

Your signature Date Preparer's signature
Preparer's Tax Identification Number (PTIN)

Who must file a Form D-40B?

Any nonresident of DC claiming a refund of DC income tax withheld or paid by estimated tax payments must file a D-40B. A nonresident is anyone whose permanent home was outside DC during all of 2014 and who did not live in DC for a total of 183 days or more during 2014. A joint request for refund is not permitted. Attach all statements showing DC withholding to the front of page 1. Be sure to include your date of birth on page 1.

How will we respond to your request?

- We will send you a refund for the amount you request if we determine you were not a resident of DC during 2014; or
Based on the information you provide, we may determine that you qualify as a DC resident. If so, we will require that you file either a DC Form D-40 or DC Form D-40EZ tax return.

Notice: In order to comply with banking rules, we will not issue a refund to or through a foreign financial institution. Instead, we will issue a tax refund card if the refund is greater than or equal to \$2.00 but less than or equal to \$3,000. If refund is outside the threshold, a paper check will be issued.