



OFFICIAL USE ONLY
Vendor ID#0002

Print in CAPITAL letters using black ink.

Information Fill in: if amended return See instructions Fill in: if this is your final return

Tax period ending (MMDDYYYY) Fill in type of entity: Estate Simple trust Complex trust

Fill in type of trust: Testamentary (created by a will) Inter vivos (living)

Estate or trust's federal employer ID number Daytime telephone number

Estate or trust name

Fiduciary's name and title

Fiduciary's address (number, street and suite/apartment number if applicable)

City State Zip Code +4

Complete if entity is a trust (MMDDYYYY) Complete if entity is an estate (MMDDYYYY)

Date created Date of deceased's death

If trust ended in 2023, enter date (MMDDYYYY) If estate ended in 2023, enter date (MMDDYYYY)

Name of grantor

Address of grantor (number, street and suite/apartment number if applicable)

City State Zip Code

Has a DC D-76 or D-76EZ estate tax return been filed? Yes No

If no, will one be filed? Yes No

Income		Round cents to nearest dollar. If amount is zero, leave line blank; if minus, enter amount and fill oval.	
1	Federal total income from federal Form 1041. Fill in if loss <input type="radio"/>	1	\$ <input type="text"/> 00
2	Additions to federal total income		
	(a) Capital gains deferred on federal return due to investment in a federal Qualified Opportunity Fund.	2a	\$ <input type="text"/> 00
	(b) Other additions to federal total income from Calculation A, Line f, page 8	2b	\$ <input type="text"/> 00
3	Add Lines 1, 2a and 2b. Fill in if loss <input type="radio"/>	3	\$ <input type="text"/> 00
4	Subtractions from federal total income		
	(a) Capital gains deferred due to DC approved investment in a DC Qualified Opportunity Fund.	4a	\$ <input type="text"/> .00
	(b) Other subtractions to federal total income from Calculation B, Line d, page 8	4b	\$ <input type="text"/> .00
5	Add Lines 4a and 4b.	5	\$ <input type="text"/> .00
6	Total DC fiduciary income Subtract Line 5 from Line 3. If zero or a loss, stop here; do not fill in rest of form. Fill in if loss <input type="radio"/>	6	\$ <input type="text"/> .00
Deductions			
7	Interest from federal Form 1041.	7	\$ <input type="text"/> .00
8	Taxes Subtract the state, local and DC franchise tax entered on federal Form 1041	8	\$ <input type="text"/> .00
9	Deduction for distributions to beneficiaries from federal Form 1041.	9	\$ <input type="text"/> .00

Name [] FEIN []



Table with 10 columns: Line number, Description, and Amount. Rows 10-22 include Other deductions, Trust deduction, Total deductions, Taxable fiduciary income, Tax and payments, and Total payments.

Lines 23-26: Amount of overpayment, Total Amount Due, Refund, and instructions for payment.

Refund Options: Mark one refund choice: Direct deposit or Paper check

Direct Deposit: To have your refund deposited to your checking or savings account, fill in oval and enter bank routing and account numbers.

Third party designee: To authorize another person to discuss this return with OTR, fill in here and enter the name and phone number of that person.

Signature Under penalties of law, I declare that I have examined this return and, to the best of my knowledge, it is correct.

Signature of fiduciary or officer representing the fiduciary, Date, Signature of paid preparer, Preparer's Tax Identification Number (PTIN), Preparer's address (number and street), City, State, Zip Code

Email Address []

Send your signed and completed original return to: Office of Tax and Revenue, PO Box 96153, Washington DC 20090-6153