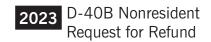


STAPLE W-2s AND OTHER WITHHOLDING STATEMENTS HERE ► STAPLE OTHER REQUESTED DOCUMENTS IN UPPER LEFT BEHIND THIS FORM





Important: Print in CAPITAL letters using black ink. Leave lines blank that do not apply.

Personal information						FICIAL USE ONLY	
Your first name	M.I. Las	st name			veno	dor ID#0000	
Your Taxpayer Identification Number (TIN)	Your date of birth (MMDDYYYY	Y)	Daytime _I	ohone number	r		
Current mailing address (number, street and suite/apa	rtment number if applicable)						
				ПП	ттт		
City			State	Zip Code +	4		
				Zip dodd i			
Country or U.S. commonwealth/U.S. territory							
					TTT		
Email Address							
				П	$\overline{}$		
							
Review categories A - B below and attack	h your withholding statem	nents and, if a	applicable,	DD Form 2	2058, JAN	V 2018. Indicate	
the state in the boxes below. Please sele							
A Commutar/Dominilian, State Evernation	on. I doctore that during	the tayahla va	or chours	hovo Loith	or comm	itad on a daily bas	vic T
A. Commuter/Domiciliary State Exemption from my place of residence to work in							SIS
and my only income from sources wit							
state abbreviation for your domiciliary	or legal state of residenc	y). I did not	maintain a	place of al	bode in DC	C for a total of 183	
days or more. (see instructions). DC							
B. Military spouse exemption: If your no							
resident or elected to use the same re Form 2058. You must complete and						ile declared on DD	, LI
C. List the type and location of any DC r							
	eai property you own. Ty	pe of property					
Address #1 (number, street and suite/							
Address #1 (number, street and suite/	apartment number if appli	icable)			Ш		
	apartment number if appli	icable)			Ш		
Address #1 (number, street and suite/	apartment number if appli	icable)					
Address #1 (number, street and suite/ Address #2 (number, street and suite/	apartment number if appli	icable)				dollar. If amount is zero, le	eave line blank.
Address #1 (number, street and suite/ Address #2 (number, street and suite/	apartment number if appli	icable)		Round ce		dollar. If amount is zero, le	
Address #1 (number, street and suite/ Address #2 (number, street and suite/	apartment number if appli	icable)		Round ce		dollar. If amount is zero, le	.00
Address #1 (number, street and suite/ Address #2 (number, street and suite/	apartment number if applications appropriately appropriately appropriately applications are applicately appropriately applications.	icable)		Round ce		dollar. If amount is zero, le	.00
Address #1 (number, street and suite/ Address #2 (number, street and suite/ Refund request 1. DC income tax withheld Attach copies of you	apartment number if applications appropriately appropriately appropriately applications are applicately appropriately applications.	icable)		Round ce		dollar. If amount is zero, le	.00
Address #1 (number, street and suite/ Address #2 (number, street and suite/ Refund request 1. DC income tax withheld Attach copies of you 2. 2023 DC estimated income tax payme	apartment number if applications appropriately appropriate	icable)	y	Round cc 1 \$ 2 \$		dollar. If amount is zero, le	.00
Address #1 (number, street and suite/ Address #2 (number, street and suite/ Refund request 1. DC income tax withheld Attach copies of you 2. 2023 DC estimated income tax payme 3. Refund request Add Lines 1 and 2.	apartment number if applications and apartment number if applications are statements. The statements is application of the statements in the statement i	icable) icable) See instru	ctions.	Round cc 1 \$ 2 \$ 3 \$	ents to nearest		.00
Address #1 (number, street and suite/ Address #2 (number, street and suite/ Refund request 1. DC income tax withheld Attach copies of you 2. 2023 DC estimated income tax payme 3. Refund request Add Lines 1 and 2. Will the refund go to an account outside the Refund Options: For information on the tax of Mark one refund choice: Direct Deport	apartment number if applications and approximate and applications are applications. US? Yes Note of the program of the progra	See instruitations, see instructions)	ctions. tructions or	Round ce 1 \$ 2 \$ 3 \$ visit our wel	ents to nearest	.DC.gov	.00
Address #1 (number, street and suite/ Address #2 (number, street and suite/ Refund request 1. DC income tax withheld Attach copies of you 2. 2023 DC estimated income tax payme 3. Refund request Add Lines 1 and 2. Will the refund go to an account outside the Refund Options: For information on the tax in	apartment number if applications and approximate and applications are applications. US? Yes Note of the program of the progra	See instruitations, see instructions)	ctions.	Round ce 1 \$ 2 \$ 3 \$ visit our wel	ents to nearest		.00
Address #1 (number, street and suite/ Address #2 (number, street and suite/ Refund request 1. DC income tax withheld Attach copies of you 2. 2023 DC estimated income tax payme 3. Refund request Add Lines 1 and 2. Will the refund go to an account outside the Refund Options: For information on the tax is Mark one refund choice: Direct Deposit	apartment number if applications and approximate and applications are applications. US? Yes Note of the program of the progra	See instructions, see instructions, see instructions)	ctions. tructions or	Round ce 1 \$ 2 \$ 3 \$ visit our wel	ents to nearest	.DC.gov	.00
Address #1 (number, street and suite/ Address #2 (number, street and suite/ Refund request 1. DC income tax withheld Attach copies of you 2. 2023 DC estimated income tax payme 3. Refund request Add Lines 1 and 2. Will the refund go to an account outside the Refund Options: For information on the tax is Mark one refund choice: Direct Deposit If you want your refund deposite number below.	apartment number if applications approximately approximately apartment number if applications approximately apartment number if applications approximately a	See instruitations, see instructions) type of account	ctions. tructions or checkin	Round ca 1 \$ 2 \$ 3 \$ visit our well Paper Chang sav	ents to nearest	.DC.gov	.00
Address #1 (number, street and suite/ Address #2 (number, street and suite/ Refund request 1. DC income tax withheld Attach copies of you 2. 2023 DC estimated income tax payme 3. Refund request Add Lines 1 and 2. Will the refund go to an account outside the Refund Options: For information on the tax in Mark one refund choice: Direct Deposit If you want your refund deposite number below. Routing Number	apartment number if applications approximately apartment number if applications approximately apartment number if applications approximately apartments. US? Yes No refund card and program limit posit or ReliaCard (see an your bank account, fill in Account No Acco	See instructions, see instructions, see instructions, type of account tumber	ctions. tructions or checking instructions)	Round ca 1 \$ 2 \$ 3 \$ visit our well Paper Chang sav	bsite MyTax.	.DC.gov	.00 .00 .00
Address #1 (number, street and suite/ Address #2 (number, street and suite/ Refund request 1. DC income tax withheld Attach copies of you 2. 2023 DC estimated income tax payme 3. Refund request Add Lines 1 and 2. Will the refund go to an account outside the Refund Options: For information on the tax of Mark one refund choice: Direct Deposit If you want your refund deposite number below. Routing Number Fill in if you agree to receive your 1099-G In	apartment number if applications approximately apartment number if applications approximately apartment number if applications approximately apartments. US? Yes No refund card and program limit posit or ReliaCard (see an your bank account, fill in Account No Acco	See instructions, see instructions, see instructions, type of account tumber	ctions. tructions or checkin instructions) and enter	Round ca 1 \$ 2 \$ 3 \$ visit our well Paper Chang sav	bsite MyTax.neck	.DC.gov	.00 .00 .00
Address #1 (number, street and suite/ Refund request 1. DC income tax withheld Attach copies of you 2. 2023 DC estimated income tax payme 3. Refund request Add Lines 1 and 2. Will the refund go to an account outside the Refund Options: For information on the tax in Mark one refund choice: Direct Deposit If you want your refund deposite number below. Routing Number Fill in if you agree to receive your 1099-G In Third party designee To authorize another person Designee's name	apartment number if applications approximately approximat	See instructions, see instructions, see instructions) type of account type of account umber ectronically (see	ctions. tructions or checkin instructions) and enter	Round ca 1 \$ 2 \$ 3 \$ visit our well Paper Chang sav the name annone number	bsite MyTax.neck	DC.gov Wer the routing number mber of that person. S	.00 .00 .00
Address #1 (number, street and suite/ Address #2 (number, street and suite/ Refund request 1. DC income tax withheld Attach copies of you 2. 2023 DC estimated income tax payme 3. Refund request Add Lines 1 and 2. Will the refund go to an account outside the Refund Options: For information on the tax of Mark one refund choice: Direct Deposit If you want your refund deposite number below. Routing Number Fill in if you agree to receive your 1099-G In Third party designee To authorize another person	apartment number if applications approximately approximat	See instructions, see instructions, see instructions) type of account type of account umber ectronically (see	ctions. tructions or checkin instructions) and enter	Round ca 1 \$ 2 \$ 3 \$ visit our well Paper Chang sav the name annone number	bsite MyTax.neck	DC.gov Wer the routing number mber of that person. S	.00 .00 .00
Address #1 (number, street and suite/ Refund request 1. DC income tax withheld Attach copies of you 2. 2023 DC estimated income tax payme 3. Refund request Add Lines 1 and 2. Will the refund go to an account outside the Refund Options: For information on the tax in Mark one refund choice: Direct Deposit If you want your refund deposite number below. Routing Number Fill in if you agree to receive your 1099-G In Third party designee To authorize another person Designee's name	apartment number if applications approximately approximat	See instructions) type of account umber lectronically (see	ctions. tructions or checkin instructions) and enter	Round ca 1 \$ 2 \$ 3 \$ visit our well Paper Chang sav the name annone number	bsite MyTax.neck	DC.gov Wer the routing number mber of that person. S	.00 .00 .00
Address #1 (number, street and suite/ Refund request 1. DC income tax withheld Attach copies of you 2. 2023 DC estimated income tax payme 3. Refund request Add Lines 1 and 2. Will the refund go to an account outside the Refund Options: For information on the tax of Mark one refund choice: Direct Depotent If you want your refund deposite number below. Routing Number Fill in if you agree to receive your 1099-G In Third party designee To authorize another person Designee's name Signature Under penalties of law, I declare to	apartment number if application application and program limit posit or ReliaCard (seed in your bank account, fill in Account Number of that I have examined this requirements.	See instructions, see instructions, see instructions) type of account umber lectronically (see R, fill in here uest and any att Prepar	ctions. tructions or checking instructions) and enter Placehold stater	Round ce 1 \$ 2 \$ 3 \$ visit our wel Paper Chang sav the name and the	bsite MyTax.neck d phone num o the best of	DC.gov Wer the routing number mber of that person. S	.00 .00 .00

Who must file a Form D-40B?

Any non-resident of DC claiming a refund of DC income tax withheld or paid by estimated tax payments must file a D-40B. A non-resident is anyone whose permanent home was outside DC during all of 2023 and who did not maintain a place of abode in DC for a total of 183 days or more during 2023.

- A joint request for refund is not permitted.
- Attach all W2/1099 showing DC withholding to the front of this form. Schedule K-1's are not a substitute for W2/1099.
- Attach your DD Form 2058, JAN 2018 if completing Category B.
- Be sure to include your date of birth on the front page.

NOTE: If you moved into DC with the intent of becoming a domiciliary, you are considered a DC resident and the 183 days does not apply.

NOTE: If you are claiming a military spouse exemption, a copy of DD Form 2058, JAN 2018 must be completed and attached to your D-40B request.

Taxpayer Identification Number (TIN)

You must have a Taxpayer Identification Number (TIN), whether it is a Federal Employer Identification Number (FEIN), Social Security Number (SSN) or Individual Taxpayer Identification Number (ITIN).

- An FEIN is a number issued by the Internal Revenue Service (IRS). To apply for an FEIN, get Form SS-4, Application for Employer Identification Number, or get this form online at www.irs.gov/businesses and click on Employer Identification Number (EIN) under Starting a Business. You may also get this form by calling 1-800-TAX-FORM (1-800-829-3676).
- An SSN is a valid number issued by the Social Security
 Administration (SSA) of the United States Government. To
 apply for an SSN, get form SS-5, Application for a Social
 Security Card, from your local SSA office or get this form
 online at www.ssa.gov. You may also get this form by calling
 1-800-772-1213.
- An ITIN, Individual Taxpayer Identification Number is a valid number issued by the IRS. The IRS issues ITINs to individuals who are required to have a U.S. taxpayer identification number but who do not have, and are not eligible to obtain, a Social Security number (SSN) from the Social Security Administration (SSA). ITINs do not serve any purpose other than federal tax reporting.

Preparer Tax Identification Number (PTIN)

 PTIN, Preparer Tax Identification Number is an identification number issued by the IRS. All paid tax preparers must use their PTIN on tax returns or claims for refund.

Where to send a Form D-40B?

You must mail the completed Form D-40B and attachments to: Office of Tax and Revenue PO Box 96147 Washington, DC 20090-6147

How will we respond to your request?

- We will send you a refund for the amount you request if we determine you were not a resident of DC during 2023; or
- Based on the information you provide, we may determine that you qualify as a DC resident. If so, we will require that you file a DC Form D-40 tax return.
- Missing attachments or supporting documentation or if your form is incomplete, will cause delays in processing.

Notice: In order to comply with banking rules, we will not issue a refund to or through a foreign financial institution. Instead, we will issue a paper check. In the event of a rejection of direct deposit, refunds will be re-issued on a paper check.

Reminders

U.S. Bank ReliaCard™

If you want your refund on a ReliaCard, select "ReliaCard" under the Refund Options on the D-40B form. Refunds under \$2 or greater than \$4,000 do not qualify for the ReliaCard. Non-qualified refunds will receive a paper check if direct deposit is not selected.

Pre-Acquisition Disclosures

The Consumer Financial Protection Board (CFPB) has published its final Prepaid Account Rule, creating detailed consumer protections for prepaid accounts. For tax year 2023, if you elect to receive a refund using the U.S. Bank ReliaCard™ or use a pre-paid card to make payments, you are required to review and acknowledge the Pre-Acquisition Disclosures (Short and Long Forms) prior to selecting the ReliaCard option as method for receiving a refund or using a prepaid card when making a payment.

Electronic 1099-G

The Office of Tax and Revenue (OTR is offering a paperless option for receiving the Form 1099-G income tax refund statement. You will receive a paper statement unless you choose the paperless option.