

# MyTax.DC.gov User Guide: How to Apply for Homestead/Senior/Disabled **Tax Relief**

Follow this step-by-step guide to learn how to apply for Homestead/Senior/Disabled Tax Relief via MyTax.DC.gov.



Can't find what you're looking for? Enter keywords here to filter.



#### **Business**

I want to

- Register a New Business Form FR-500
- > Register a Special Event Form FR-500B
- > Request a Certificate of Clean Hands



#### Clean Hands

- Request a Certificate of Clean Hands
- > Learn More About Certificate of Clean Hands



- Check the Status of My Refund
- Learn More About DC Freefile/Fillable Forms
- Respond to Verification Letter
- View Tax Forms



- View/Retrieve Current Year Tax Forms
- View/Retrieve Prior Year Tax Forms
- View MeF Information



#### Quick Links

- Submit a Customer Service Survey
- View Tutorials
- > Contact OTR



#### **Quick Payments**

> Pay with Credit/Debit Card



#### Resources

> Go to OTR Homepage



#### Submissions

- Retrieve a Saved Submission or Previously Filed



## Tax Law and Guidance

- > View Private Letter Rulings
- > View DC Tax Code
- > View Tax Guidance Issued by OTR
- > View Notices



#### Taxpayer Advocate

- View Taxpayer Bill of Rights
- > Request Assistance
- > En Español



#### More...

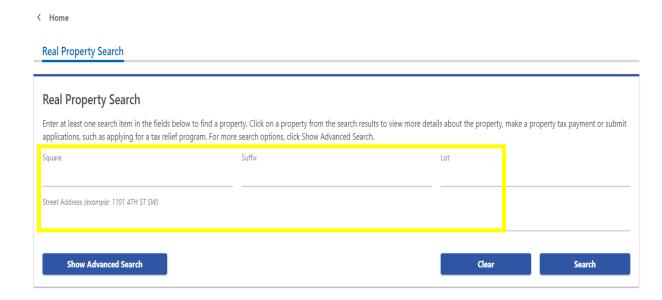
I want to...

- > File Form FR-329 Consumer Use Tax Return
- > Request Government Exemption
- > Request Residential Parking Exemption
- > Search for Certificate/License Exemptions



# MyTax.DC.gov User Guide: How to Apply for Homestead/Senior/Disabled Tax Relief

- 1. From the MyTax.DC.gov homepage, go to the Real Property box and click on **Search Real Property by Address or SSL**.
- 2. From there, type in your address or your Square, Suffix, and Lot Number (SSL).



3. Once there click on the Applications and Actions tab.

tails Assessment Tax Information Features Map Applications and Actions
--



4. Go to the Homestead Applications box to submit an application.



## The Homestead Applications

## Real Property Homestead Applications

- Submit an Application for Homestead Deduction (Including Senior Citizen/Disabled Tax Relief): FP-100
- Submit a Cancellation of Homestead Deduction or Senior/Disabled Tax Relief: FP-105
- > Submit a Statement of Income Form
- 5. Review the Qualifications for the Homestead Deduction and click next at the bottom right.

Application for Homestead Deduction (Including Senior Citizen/Disabled Tax Relief)

5



#### Qualifications for the Homestead Deduction

The Homestead Deduction reduces your real property's assessed value by \$75,700 prior to computing the yearly tax liability, lowering the tax liability due.

To qualify for the Homestead Deduction, you must be domiciled the District of Columbia and the property for which you are applying must be your principal residence.

To establish District domicile, the District must be your permanent home. Actions which you should take to establish domicile include obtaining a District driver's license/Identification card, registering your vehicle in the District, and registering and actively voting in the District. You should also file District and Federal income tax returns from this residence.

You do **not** qualify for the Homestead Deduction if:

- You are already receiving the Homestead Deduction for another property that you own. If you move to a new home, you must submit the FP-105: Cancellation of Homestead Deduction application, which can be found on the MyTax.DC website.
- The property for which you are applying is held in an irrevocable trust (except a special needs trust).
- The property record owner is a corporation, LLC or other business entity (except a Partnership in which all Partners occupy the property as their principal residence).

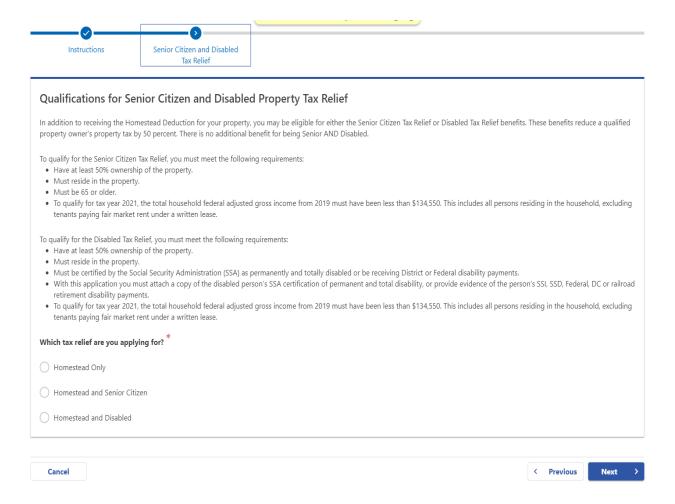
In addition to the Homestead Deduction, qualifying applicants may also be eligible for either Senior Citizen or Disabled Tax Relief. Applicants seeking to apply for these additional benefits must include with this application the Federal Adjusted Gross Income (FAGI) of themselves and all co-owners or residents (not paying rent under a written lease) of the property. More details and qualifications for the Senior Citizen and Disabled Tax Relief programs can be found on the next step of the application.

Cancel



Next

6. Next, review the Qualifications for Senior Citizen and Disabled Property Tax Relief. Choose which one you will be applying for and click next.



7. The relief you apply for will determine the information you will need to type in from this point forward. If you have any questions, please return to the Applications and Actions tab as shown in #3 and go to the Messages box to send a message to the agency.

