



Government of the
District of Columbia
Office of Tax and Revenue
Recorder of Deeds
1101 4th Street, SW
Washington, DC 20024
Phone (202)727-5374

TRANSFER OF ECONOMIC INTEREST TAX RETURN
COOPERATIVE ONLY

PART A

Transferor(s) Name

Address

City State Zip

Telephone Number

Transferee(s) Name

Address

City State Zip

Telephone Number

PART B

Date of Transfer

Interest Transferred %

Underlying District of Columbia Real Property: Square Suffix Lot

Street Address of Underlying District of Columbia Real Property

Street Number Street Name Quadrant Unit No _____

City State Zip Code

PART C – DEED ONLY

Consideration and Financing

- 1. Consideration paid for economic interest \$ _____
- 2. Proportionate share of cooperative indebtedness \$ _____
 e.g. cooperative blanket mortgage [if not included in Line 1, above]
- 3. Other \$ _____
- 4. Total consideration subject to tax \$ _____

PART D – COMPUTATION OF TAX (DEED ONLY)

If the economic interest deed transfer is for a total consideration of less than \$400,000, and you are a First-time Homebuyer, complete Line 1 below and attach form ROD 11; all others complete Line 3 below.

If the economic interest deed transfer is for a total consideration of \$400,000, and over, and you are a First-time Homebuyer, complete Line 2 below and attach form ROD 11; all others complete Line 4 below.

- 1. Recordation Tax 1.825 % of Line 4, Part C above (attach form ROD 11) \$ _____
- 2. Recordation Tax 2.175 % of Line 4, Part C above (attach form ROD 11) \$ _____
- 3. Recordation Tax 2.2 % of Line 4, Part C above \$ _____
- 4. Recordation Tax 2.9 % of Line 4, Part C above \$ _____

PART E - EXEMPTION

If exemption is claimed under D.C. Code 42-1102 (please state grounds for exemption)

PART F – AFFIDAVIT

I/we hereby swear or affirm under penalty of law that this return, including any accompanying schedules and statements, has been examined by me/us and to the best of my/our information, knowledge and belief, the statements and representations are correct and true. I/we hereby acknowledge that any false statement or misrepresentations I/we made on this return is punishable by criminal penalties under the laws of the District of Columbia.

Transferor(s)

Transferee(s)

Type Name

Type Name

Signature

Signature

Date

Date

Subscribed to and sworn to before me by Transferor(s) the _____day of _____, 20__.

Subscribed to and sworn to before me by Transferee(s) the _____day of _____, 20__.

Notary

Notary

(Notary Seal)

(Notary Seal)

My Commission Expires _____
mm/dd/yyyy

My Commission Expires _____
mm/dd/yyyy

NOTE: This return is accepted subject to audit. In the event of a deficiency, additional taxes due shall accrue penalty and interest from date of filing or date due, whichever is sooner.