

2005 D-2440 SUB Disability Income Exclusion



OFFICIAL USE ONLY

Leave lines blank that do not apply.

NAME AS SHOWN ON FORM D-40 ABCDEFGHIJKLABCDEFGH YOUR SOCIAL SECURITY NUMBER 123456789

Personal information

Date of your birth (MMDDYY) Date you retired (MMDDYY) Name of your employer Payor, if other than employer

Date of spouse's birth (MMDDYY) Date spouse retired (MMDDYY) Name of spouse's employer Payor, if other than employer

Have you filed a physician's certification for this disability in previous years? X YES X NO

If yes, you do not have to file another certification. If no, you must file the physician's certification below.

Income If married, complete both columns.

Round cents to the nearest dollar. If amount is zero, leave the line blank.

Table with 4 columns: Line number, Description, You, Your spouse. Includes rows for total disability payments, weeks claimed, and total income.

Limitation on exclusion

Table with 2 columns: Line number, Description, Amount. Includes rows for federal adjusted gross income, taxable social security income, and disability income exclusion.

2005 Physician's Certification of Permanent and Total Disability

Form for physician certification including fields for Name of disabled, Social security number, Physician's name, address, city, state, zip, phone number, and signature.

Attach to Form D-40. See instructions.