

2006 D-40 SUB Individual Income Tax Return



Leave lines blank that do not apply.

Personal information

Mark if [X] Amended return
Mark if [X] Filing for a deceased taxpayer

OFFICIAL USE ONLY

Your social security number Spouse's social security number Your daytime phone number

123456789 123456789 1234567890

Your first name M.I. Last name
ABCDEFGHIJKLMABC A ABCDEFGHIJKLMNOPQRSTUVWXYZ

Spouse's first name M.I. Last name
ABCDEFGHIJKLMABC A ABCDEFGHIJKLMNOPQRSTUVWXYZ

Mark if [X] this is your first return or your address is different from your last return.

Home address (number and street) If you have a foreign or in-care-of address use Schedule S.

12345ABCDEFHIJKLMNOPQRSTUVWXYZ Apart # 12ABC
City State Zipcode + 4

ABCDEFGHIJKLMABCDEFGHIJKLM AB 123456789

2D BARCODE

Complete your federal return first - Enter your dependents' information on DC Schedule S

Filing status

- 1 Mark only one: [X] Single [X] Married filing jointly [X] Married filing separately [X] Dependent claimed by someone else
[X] Married filing separately on same return Enter combined amounts for lines 4 - 43. See instructions.
[X] Head of household Enter the name of qualifying dependent or non-dependent on Schedule S.
2 Mark if you are: [X] Part-year resident In DC from 00 (month) to 00 (month), # of months 00 See instructions.

Income Information

Round cents to the nearest dollar. If the amount is zero, leave the lines blank.

- a Wages, salaries and/or tips see instructions a \$123456789.00
b Business income or loss see instructions Mark if loss [X] b \$123456789.00
Attach copy of federal 1040 Schedule C
c Capital gain or loss Attach copy of federal 1040 Schedule D Mark if loss [X] c \$123456789.00
d Rental real estate, royalties, partnerships, S corporations, trusts, etc. Mark if loss [X] d \$123456789.00
Attach a copy of federal 1040 Schedule E

Computation of DC Gross Income

3 Federal adjusted gross income Mark if loss [X] 3 \$123456789.00
From 1040, Line 37; 1040A, Line 21; 1040EZ, Line 4.

Additions to DC Income

- 4 Franchise tax deduction see instructions 4 \$123456789.00
5 Deductions for an S corporation from federal Schedule K-1, Form 1120S 5 \$123456789.00
6 Other additions from Schedule I, Calculation A see instructions 6 \$123456789.00
7 Add federal adjusted gross income and additions to DC Income Mark if loss [X] 7 \$123456789.00
(lines 3, 4, 5 and 6)

Computation of DC Adjusted Gross Income

Subtractions from DC Income

- 8 Income received during period of nonresidence see instructions 8 \$123456789.00
9 Taxable refunds, credits or offsets of state and local income tax 9 \$123456789.00
10 Taxable amount of social security and tier 1 railroad retirement 1040 line 20b, 1040A line 14b 10 \$123456789.00
11 Income reported and taxed this year on a DC franchise or fiduciary return 11 \$123456789.00
12 DC and federal government pension and annuity exclusion 12 \$123456789.00
13 DC and federal government survivor benefits 13 \$123456789.00
14 Other subtractions from Schedule I, Calculation B see instructions 14 \$123456789.00
15 Add the subtractions from DC income lines 8 - 14 15 \$123456789.00
16 DC adjusted gross income Line 7 minus Line 15. Mark if loss [X] 16 \$123456789.00

Enter your last name ABCDEFGHIJKLMNOPQRST  
Enter your SSN 123456789



16 DC adjusted gross income *Enter adjusted gross income from Line 16, page 1* Mark if loss  16 \$ 123456789.00  
17 Deduction type *Take the same type of deduction as you took on your federal return..*  
Mark which type:  Standard See instructions for amount to enter on Line 18  
 Itemized See instructions. Attach fed Sch A and DC Sch S  
18 DC deduction amount *Do not copy from federal form. For amount to enter, see instructions.* 18 \$ 123456789.00  
19 Number of exemptions *If more than 1 (more than 2 if filing jointly), attach Calculation G, Schedule S* 19 00  
*Also, if you or your spouse are over 65 or blind, complete and attach Calculation G, Schedule S.*  
20 Exemption amount *Multiply \$1,500 by line 19 amount.* 20 \$ 123456789.00  
*Part-year DC residents use Calculation H to determine exemption amount.*  
21 Add Lines 18 and 20. 21 \$ 123456789.00  
22 Taxable income *Subtract Line 21 from Line 16. Enter result, if minus, mark if loss.* Mark if loss  22 \$ 123456789.00

**DC tax, credits and payments**

23 Tax *If Line 22 is \$100,000 or less, use tax tables. If more, use Calculation I* 23 \$ 123456789.00  
Mark  if married filing separately on same return. Complete Calculation J on Schedule S.  
24 Credit for child and dependent care expenses *Enter from fed Form 2441, line 9 or 1040A, Sch 2 \$ \_\_\_\_\_ x .32 =* 24 \$ 12345.00  
*Attach a copy of your federal Form 2441 or 1040A, Schedule 2; if you are a part-year DC resident, attach DC Form D-2441*  
25 Add other non-refundable credits from DC Schedule U 25 \$ 12345.00  
26 DC Low Income Credit *Complete Calculation L. Attach copy of your federal return.* 26 \$ 12345.00  
27 Total non-refundable credits *Add Lines 24, 25 and 26.* 27 \$ 123456789.00  
28 Total tax *Subtract Line 27 from Line 23. If Line 23 is less than Line 27, leave blank.* 28 \$ 12345.00  
29 DC Earned Income Tax Credit *Enter your federal EIC \$ \_\_\_\_\_ x .35 =* 29 \$ 12345.00  
29a Enter the number of qualified EITC dependents 29a 00  
30 Property Tax Credit *Complete and attach DC Schedule H* 30 \$ 12345.00  
31 Other refundable credits from DC Schedule U *Complete and attach DC Schedule U* 31 \$ 12345.00  
32 DC income tax withheld *From Forms W-2 and 1099. Attach correct copies.* 32 \$ 123456789.00  
33 2006 estimated income tax payments 33 \$ 123456789.00  
34 Payments made with an extension of time to file (or with original return if this is an amended return) 34 \$ 123456789.00  
35 Total payments and refundable credits *Add lines 29 - 34.* 35 \$ 123456789.00

**Your refund** *Complete only if Line 35 is more than Line 28* **Amount you owe** *Complete only if Line 35 is less than Line 28.*

36 Amount you overpaid 36 \$ 123456.00 41 Tax due 41 \$ 123456.00  
*Subtract Line 28 from Line 35.* *Subtract Line 35 from Line 28.*  
37 Amount you want to apply 37 \$ 123456.00 42 Enter contribution amount 42 \$ 123456.00  
to your 2007 estimated tax *from Schedule U, Part II*  
38 Enter contribution amount from 38 \$ 123456.00 43 Total amount due 43 \$ 123456.00  
Schedule U, Part II *Add Lines 41 and 42.*  
39 Add Lines 37 and 38. 39 \$ 123456.00  
40 Refund amount 40 \$ 123456.00

**Payment options**

- Make check or money order payable to DC Treasurer
- To pay by credit card, call 1-800-272-9829 or visit [www.officialpayments.com](http://www.officialpayments.com) and enter DC jurisdiction code 6000.

**Third party designee** *If you want to allow another person to discuss this return with the Office of Tax and Revenue, enter the name and phone number of that person.*

Under penalties of the law, I declare that I have examined this return and to the best of my knowledge it is correct.  
Declaration of paid preparer other than taxpayer is based on all information available to the preparer.

1234567890  
Paid preparer's phone number  
1234567890  
Paid preparer's FEIN, SSN, or PTIN  
123456789  
Paid preparer's signature and date

Your signature \_\_\_\_\_ Date \_\_\_\_\_ Occupation \_\_\_\_\_  
Spouse's signature if filing jointly or separately on same return \_\_\_\_\_ Date \_\_\_\_\_ Occupation \_\_\_\_\_