

2012 D-40B SUB Nonresident Request for Refund



STAPLE OTHER REQUESTED DOCUMENTS IN UPPER LEFT

Personal information

Your first name M.I. Last name
ABCDEF GHI JKLABC A ABCDEF GHI JKLABCDEF GH
Your social security number Your daytime phone number
123456789 1234567890

SOFTWARE DEVELOPER USE ONLY
VENDOR ID# 1234

Current mailing address (number, street and apartment/unit number if applicable)
12345ABCDEF GHI JKLABCDEF GH
ABCDEF GHI JKLABCDEF GHI JKLABCDEF

City State Zipcode + 4
ABCDEF GHI JKLABCDEF GH AB 123456789
Country or U.S. Commonwealth
ABCDEF GHI JKLABCDEF GHI JKLA

Fill in if you filed one of these forms in the previous year: D-40 X D-40EZ X D-40B X If not, give reason.
ABCDEF GHI JKLABCDEF GHI JKLABCDEF GHI JKLABCDEF GHI JKLABCDEF GHI JKLABCDEF

Refund request Attach a signed copy of your state return(s)

Round cents to the nearest dollar.
If the amount is zero, leave the line blank.

Table with 5 rows: Total gross income, DC gross income, DC income tax withheld, 2012 DC estimated income tax payments, Refund request. Includes dollar amounts and tax details.

Will the refund go to an account outside the U. S. X Yes X No In order to comply with new banking rules, we will not issue a refund to or through a foreign institution. Instead, we will issue a paper check.

Direct Deposit If you want your refund deposited in your bank, fill in type of account X checking X savings and enter the routing number and account number below.

Routing Number XXXXXXXXXX Account Number XXXXXXXXXXXXXXXXXXXX

Residence information

2012 DC residence From MMDD To MMDD
DC address (number, street and zip code) Zipcode + 4
12345ABCDEF GHI JKLABCDEF GH 123456789

2012 permanent residence
State Country or U.S. commonwealth Zipcode + 4
AB or ABCDEF GHI JKLABCDEF GH 123456789

Did you return or do you intend to return to this permanent residence? Yes X No X

If yes, enter date you returned or intend to return MMDDYY

Reason you lived in DC during 2012
ABCDEF GHI JKLABCDEF GHI JKLABCDEF GHI JKLABCDEF GHI JKLABCDEF GHI JKLABCDEF

Reason you moved or intend to move out of DC
ABCDEF GHI JKLABCDEF GHI JKLABCDEF GHI JKLABCDEF GHI JKLABCDEF GHI JKLABCDEF

List the states where you resided during the last 3 years, beginning with your present residence.

Table with 6 columns: State, From (MMYY), To (MMYY). Rows a-f for states AA.



Enter your last name ABCDEFGHIJKLMNOPQ

Your social security number 123456789

Other residence information

9 Place of birth (city and state) State Date of birth
ABCDEFGHIJKL ABC AB MMDDYY
10 State where you last voted AB Date you voted MMDDYY Are you registered to vote in DC? X Yes X No
11 Complete only if you were in military service during 2012.
State where enlisted AB Enlistment date MMDDYY State of domicile declared on DD Form 2058 AB

Residence at time of induction
State or Country or U.S. commonwealth
AB ABCDEFGHIJKLMNOPQ

Employment history

12 Current employer From
ABCDEFGHIJKL MMDDYY
Current employer's address (number and street) City State Zipcode
12345 ABCDEFGHIJKLMNOPQ AB 123456789
Previous employer From To
ABCDEFGHIJKL MMDDYY MMDDYY
Previous employer's address (number and street) City State Zipcode
12345 ABCDEFGHIJKLMNOPQ AB 123456789

Property information

13 List the type and location of any real property you own.
Type of property
ABCDEFGHIJKL
Address (number and street) City State Zipcode
12345 ABCDEFGHIJKLMNOPQ AB 123456789
Type of property
ABCDEFGHIJKL
Address (number and street) City State Zipcode
12345 ABCDEFGHIJKLMNOPQ AB 123456789

14 List amount of income tax and/or intangible personal property tax you paid in 2012 to the jurisdiction of your 2012 permanent residence listed on line 7.

Mark tax type: X Income tax Amount \$ 123456789.00
X Intangible personal property tax \$ 123456789.00

Signature Under penalties of the law, I declare that I have examined this request and any attached statements, and to the best of my knowledge it is correct.

Your Signature Date Preparer's Signature Date
123456789
Preparer's PTIN

Attach all statements showing DC withholding to the front of page 1
and send your signed and completed request to:
Office of Tax and Revenue
PO Box 96147
Washington, DC 20090-6147

D-40B INSTRUCTIONS

Who must file a Form D-40B?

- Any nonresident of DC claiming a refund of DC income tax withheld or paid by estimated tax payments **must file a D-40B.**
- A nonresident of DC is anyone whose permanent home was outside DC during all of **2012** and who did not live in DC for a total of 183 days or more during **2012.**
- **A joint request for refund is not permitted.**
- **Attach all statements showing DC withholding to the front of page 1.**
- **Mail your signed and completed request to:**
Office of Tax and Revenue
PO Box 96147
Washington, DC 20090-6147

How will we respond to your request?

- We will send you a refund check for the amount of your request if we determine you were a nonresident during **2012**; or
- Based on the information you provide, we may determine that you qualify as a DC resident. If so, we will send you a notice of your residency status and require that you file either a DC Form D-40 or D-40EZ to request a refund.